I, RAYMONE K. BAIN, under penalty of perjury, hereby declare that I will appear at trial and testify the following information to be true, accurate and correct:

- I, Raymone K. Bain, was retained as Personal Spokesperson by the late Michael J. Jackson in late 2003. I was appointed his General Manager and President/COO of The Michael Jackson Company, LLC by Mr. Jackson in May, 2006. I was never terminated by Mr. Jackson from either capacity.
- As General Manager, my responsibilities included supervising all of Mr. Jackson's personal and business affairs and his representatives, staffs, consultants, attorneys and accountants, etc.
- 3. During the regular course of my duty as Mr. Jackson's General Manager, I became aware of Melissa Johnson and her work on behalf of The Heal the World Foundation in the fall of 2006, when she contacted me regarding the same. At this time, she advised me of her role, and several imminent issues of which Mr. Jackson should be made aware. She further relayed these concerns in 2007 and 2008.
- directly. I initially contacted him to check out the veracity and credibility of Ms. Johnson; and, if she had the authority she maintained she had as it related to The Heal the World Foundation.

- 5. Mr. Jackson advised me that he knew Ms. Johnson and had granted her request to take over the Heal the World Foundation in early 2005. He also advised me that he requested that she handle any and all matters concerning the foundation completely.
- 6. Mr. Jackson was not abandoning his charity by turning over the reigns to Ms. Johnson. He indicated his concern to me that by turning the charity over to Ms. Johnson, it would lessen the burden on him because he wanted to focus his full attention on his trial, and afterwards, focus all of his attention to his personal and professional business, including his recording, film, redevelopment of Neverland Valley Ranch, and imminent comeback.
- 7. When Mr. Jackson discussed with me that he had authorized Ms. Johnson to take control of the Heal the World Foundation, he said that he had done so with an advisement and strong warning to Ms. Johnson that he did not want to repeat what happened in 2001; and, that he was not going to be held responsible for any legal fees, financial obligations, or stand for the organization he originally founded, to be tarnished again in any regard. He said if this happened, he would immediately request that Ms. Johnson shut it down.

- 8. Mr. Jackson trusted Ms. Johnson but asked that I appoint a liaison from the Michael Jackson Company, LLC to communicate with her to make sure that she continued to develop and operate the charity with the utmost integrity and in an efficient and effective manner because he would forever be linked to it as its founder.
- 9. Mr. Jackson's utmost concern was that funds would be funneled for its approved charitable purposes and not be eaten up, as he said was the case in the past, for administrative costs...if she was going to run it, he wanted it run correctly.
- 10. Mr. Jackson was pleased with Ms. Johnson's sincerity, vision and desire to revive his defunct charitable organization and gave to her full authority because he felt she had the integrity and drive to do what his previous representatives had failed to do regarding the foundation.
- 11. Ms. Johnson updated Mr. Jackson regularly about her work, her progress, and continued preservation of the Heal the World Foundation's assets.
- 12. We reported to Mr. Jackson that Ms. Johnson was protecting the charity domain collection, copyrights, (website content and charity initiatives), and the trademarks relating to the Heal the World Foundation.

- 13. In 2006 after becoming Mr. Jackson's General Manager and President/COO of the Michael Jackson Company, LLC, one of my responsibilities was to seek, interview, recommend and cause Mr. Jackson to retain new legal representation. In this regard, I sought out. met with, recommended, and caused Mr. Jackson to retain, Venable, LLP, which acted as his General Counsel. In this capacity, Venable, LLP represented Mr. Jackson in all legal matters, including trademark and copyright issues. As a result of this, when Ms. Johnson informed us that there were pending issues regarding copyrights and trademarks, etc., we recommended that she immediately contact Venable, LLC, to assist and represent her in defending, protecting and acquiring the Heal the World charity trademarks. She followed our recommendation and did so.
- Ms. Johnson had Mr. Jackson's full support and permission 14. to acquire and defend any asset or trademark necessary for use in the charity as he turned the charity over to her. He trusted her and felt confident that she would maintain the integrity of the foundation he once had founded and without causing further embarrassment to him.